



# Steel Exchange India Limited

**Regd. Office :** 303, My Home Laxminivas Apartments, Greenlands, Ameerpet, Hyderabad - 500 016. T.S  
Phone: +91-40-23403725, Fax : +91-40-23413267

**Corp. Office :** Block-A, Green City Towers, Green City, Near Apparel Export Park,  
Vadlapudi (Post), Visakhapatnam-530049, Andhra Pradesh  
Phone: +91-891-2587175, 2587573, Fax : +91-891-2749215, 2749218

www.seil.co.in

GST NO: 37AABCP9362L1ZV

CIN No. : L74100TG1999PLC031191

E-mail : info@seil.co.in

**November 24, 2021**

To  
The Manager,  
Department of Corporate Services,  
BSE Limited  
P.J. Towers, Dalal Street,  
Port, Mumabi – 400001

To  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

**Scrip Code: 534748**

**Scrip ID: STEELXIND**

Dear Sirs,

**Sub:** Intimation of allotment of 12% Compulsorily Convertible Debentures ("CCDs") and Convertible Warrants of the Company on Preferential basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 and with reference to the captioned subject, we wish to inform you that the Board of Directors of the Company, vide its circular Resolution dated 24<sup>th</sup> November, 2021 has approved the;

1. Allotment of 2,34,60,000 unsecured 12% Compulsorily Convertible Debentures ("CCDs") of Rs. 72.50 /- each convertible in to 2,34,60,000 shares of Rs. 10/- each at a price of Rs. 72.50 /- per share (inclusive of a premium of Rs. 62.50 /- per share) on preferential basis.
2. Allotment of 58,22,150 Convertible Warrants of Rs. 72.50 /- each convertible in to 58,22,150 equity shares of Rs. 10/- each at a price of Rs. 72.50/- per share inclusive of premium of Rs. 62.50 /- per share) on preferential basis.

Kindly take note of the above.

Thanking you,

Yours faithfully,  
For **Steel Exchange India Limited**

  
**Raveendra Babu M**

Company Secretary & Compliance Officer  
M.No: A34409



**CC to:** The Calcutta Stock Exchange Limited, Lyons Range, Kolkata – 700 001

## WORKS

<b>Integrated Steel Plant</b>	: Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : 08966-267172, Fax : 08966-267218
<b>Power Plant &amp; SMS</b>	: Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223. Phone: 08855-244400, Fax : 08855-244406
<b>Re-Rolling Unit</b>	: Plot No : 1, I.D.A. Edulapaka Bonangi, Paravada Mandal, Visakhapatnam-531201. Phone: 08924-247055, Fax: 08924-247685

**Brief Details of Allotment:**

<b>Particulars</b>	<b>Brief details of allotment</b>
Type of securities Allotted (viz. equity shares, convertibles etc.)	(i) 12% unsecured Compulsorily Convertible Debentures convertible into equity shares and (ii) Convertible Warrants convertible into equity shares
Name of the Allottees of Un Secured 12% Compulsorily Convertible Debentures ("CCDs"):	M/s Vizag Profiles Private Limited - Promoter Group Entity  M/s Vishwa Samudra Holdings Private Limited – Non-Promoter Entity
Name of the Allottee of convertible warrants:	M/s Umashiv Garments Private Limited – Promoter Group Entity
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The CCDs and Warrants shall be convertible at any time, at the discretion of the Investor, on or before the date falling within 18 (eighteen) months from the date of allotment of CCDs and Warrants. The Exchanges will be intimated on conversion of securities or on lapse of the tenure of the instrument

For **Steel Exchange India Limited**
**Raveendra Babu M**Company Secretary & Compliance Officer  
M.No: A34409