



Steel Exchange India Limited

Regd. Office : 303, My Home Laxminivas Apartments, Greenlands, Ameerpet, Hyderabad - 500 016. T.S

Phone: +91-40-23403725, Fax : +91-40-23413267

Corp. Office : Block-A, Green City Towers, Green City, Near Apparel Export Park,

Vadlapudi (Post), Visakhapatnam-530049, Andhra Pradesh

Phone: +91-891-2587175, 2587573, Fax : +91-891-2749215, 2749218

www.seil.co.in

GST NO: 37AABCP9362L1ZV

CIN No. : L74100TG1999PLC031191

E-mail : info@seil.co.in

24th August, 2021

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumabi – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748

Scrip ID: STEELXIND

Dear Sirs,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with reference to encumbrance of Promoters shares which has been created on 20th August, 2021 to Debenture Trustee M/s VISTRA ITCL (India) Limited.

The intimation of Creation of pledge of shares as specified in this disclosure has been received by the Company from the Pledge holder on 23rd August, 2021.

Kindly take note of the same revised documents on record

Thanking you,

Yours Faithfully,

For **Steel Exchange India Limited**

Raveendra Babu M

Company Secretary & Compliance officer
M.No: A34409



Encl: as above

CC to: The Calcutta Stock Exchange Limited, 7, Lyons Range, Kolkata – 700 001

WORKS

Integrated Steel Plant : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161.
Phone : 08966-267172, Fax : 08966-267218

Power Plant & SMS : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.
Phone: 08855-244400, Fax : 08855-244406

Re-Rolling Unit : Plot No : 1, I.D.A. Edulapaka Bonangi, Paravada Mandal, Visakhapatnam-531201.
Phone: 08924-247055, Fax: 08924-247685

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) **Steel Exchange India Limited**
 Names of the Stock Exchanges where the shares of the target company are listed **BSE Limited**
NSE
 Date of reporting **24.08.2021**
 Name of the promoter or PAC on whose Shares encumbrance has been created / released / invoked **Promoter**

Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)									Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
BANDI SURESH KUMAR	41,14,052	4.67	15,49,950	1.76	Creation	20.08.2021	Pledge	Security against NCDs issued by Company	25,64,102	2.91	Vistra ITCL India Ltd (Debenture Trustee)	41,14,052	4.67
BAVINENI SURESH	24,20,401	2.75	11,38,350	1.56	Creation	20.08.2021	Pledge	Security against NCDs issued by Company	12,82,051	1.76	Vistra ITCL India Ltd (Debenture Trustee)	24,20,401	2.75
TOTAL	65,34,453	7.42	26,88,300	3.32					38,46,153	4.67		65,34,453	7.42



Place: Hyderabad
Date: 24.08.2021



For Steel Exchange India Limited

Raveendra Babu M
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Company Secretary
M.No A34409

*The Names of the all the promoters, their shareholding in the target company and their pledge shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not
** For Example, for the purpose of collateral for loans taken by the Company, personal borrowings, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender