



VIZAG PROFILES PRIVATE LIMITED

(CIN NO: U27105TG1997PTC028395)

Regd. Office : 303, My Home Laxminivas, Greenlands, Ameerpet, Hyderabad- 500016.

Corp. Office : Block-A, Green city, Near Apparel Export Park, Vadlapudi, Visakhapatnam-530046.

Phone : +91-40-23403725, **Fax :** + 91-40-23413267

To, The Manager, Department of Corporate Services, BSE Limited P.J. Towers, Dalal Street, Port, Mumabi – 400001	To, The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	To, The Company Secretary Steel Exchange India Ltd, 303, My Home Laxmi Nivas, Green Lands, Ameerpet, Hyderabad- 500016
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Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Unit: Steel Exchange India Limited

I, Bavineni Suresh, Director of Vizag Profiles Private Limited, submit that the Company have acquired 1,71,60,000 (One Crore Seventy-One Lakh Sixty Thousand) 12% Compulsory Convertible Debentures (CCDs) of face value of Rs. 72.50 /- (Rupees seventy-two and fifty paise Only) each of the company Steel Exchange India Limited. In this regard, please find enclosed herewith prescribed Form under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange, please.

Thanking you.

Yours sincerely,

For Vizag Profiles Private Limited




Bavineni Suresh
Director
Din: 00181832

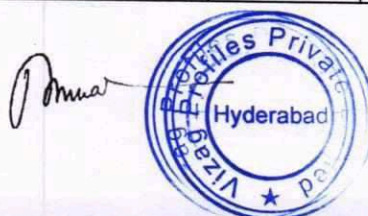
Date: 26.11.2021

Encl: As above

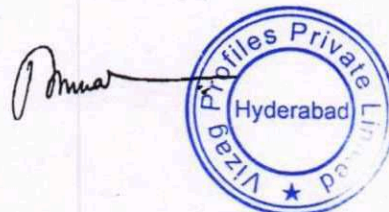
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

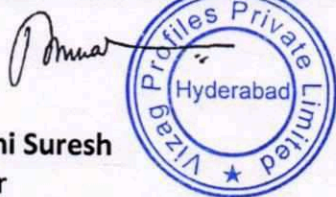
Name of the Target Company (TC)	Steel Exchange India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vizag Profiles Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	83,27,752	9.45	9.45
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	83,27,752	9.45	9.45
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	1,71,60,000	-	-
		NA	14.62



category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)			
e) Total (a+b+c+/-d)	1,71,60,000	NA	14.62
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	83,27,752	7.09	7.09
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,71,60,000		14.62
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)			
e) Total (a+b+c+d)	2,54,87,752	7.09	21.72
Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance,etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	12% CCDs have to be converted into equity shares within 18 months from the date of allotment. After converting into the equity shares, they will rank pari passu with the existing equity shares of the Company		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25.11.2021		
Equity shares capital / total voting capital of the TC before the said acquisition*	8,80,81,177 equity shares of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition*	8,80,81,177 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition**	11,73,63,327 equity shares of Rs. 10/- each		



For Vizag Profiles Private Limited



Bavineni Suresh

Director

Din: 00181832

Place: Visakhapatnam

Date: 26.11.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.