



Steel Exchange India Limited

Regd. Office : 303, My Home Laxminivas Apartments, Greenlands, Ameerpet, Hyderabad - 500 016. T S
Phone: +91-40-23403725, Fax : +91-40-23413267

Corp. Office : Block-A, Green City Towers, Green City, Near Apparel Export Park,
Vadlapudi (Post), Visakhapatnam-530049, Andhra Pradesh
Phone: +91-891-2587175, 2587573. Fax : +91-891-2749215, 2740218

www.seil.co.in

GST NO: 37AABCP9362L1ZV

CIN No. : L74100AP1999PLC031191

E-mail : info@seil.co.in

Date: 11th June, 2021

To, The Manager, Corporate Relations Dep, BSE Limited P.J. Towers, Dalal Street, Port, Mumabi – 400001	To, The Manager, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
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Dear Sir,

Sub.: Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that the company has made allotment of 76,92,306 Equity shares of Rs 10/- each at a price of Rs. 39/- per share (Including a premium of Rs. 29/- per share) on preferential basis in lieu of conversion of unsecured Loans held by promoter and promoter group of the company on 04th June, 2021 pursuant to Special Resolution passed by the shareholders at the EGM held on 18th January, 2021.

The Company has received necessary intimation/disclosure from Mr. B Suresh Kumar, Mr. B Ramesh Kumar, Mr. Bavineni Suresh and M/s Vizag Profiles Private Limited, being the allottees, Pursuant to Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and a copy of the said disclosures are enclosed herewith for your information.

We request you to kindly take the above disclosure on your records.

Thanking you,

Yours Sincerely,

For Steel Exchange India Limited

Raveendra Babu M

Raveendra Babu M
Company Secretary
M.No: A34409



CC to: The Calcutta Stock Exchange Limited, 7, Lyons Range, Kolkata – 700 001

WORKS

Integrated Steel Plant	: Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : 08966-267172. Fax : 08966-267218
Power Plant & SMS	: Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223. Phone: 08855-244400, Fax : 08855-244406
Re-Rolling Unit	: Plot No : 1, I.D.A. Edulapaka Bonangi, Paravada Mandal, Visakhapatnam-531201. Phone: 08924-247055, Fax: 08924-247685

Date: 11th June, 2021

To, The Company Secretary, Steel Exchange India Limited 303, My Home Laxmi Nivas, Green Lands, Ameerpet, Hyderabad-500016	To, Corporate Relations Dep, BSE Limited P.J. Towers, Dalal Street, Port, Mumabi - 400001	To, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block- G, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
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Dear Sir,

Sub.: Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Steel Exchange India Limited, Script Code: 534748 & Script Id: STEELXIND

This is to inform you that we, promoters of the Company have been allotted 51, 28,204 Equity shares of Rs 10/- each at a price of Rs. 39/- per share (Including a premium of Rs. 29/- per share) on preferential basis in lieu of conversion of unsecured Loans held by us in the company. The Equity shares was allotted on 04th June, 2021 and the allotment advice was received by us on 09th June, 2021.

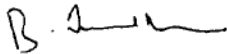
Pursuant to Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the necessary disclosures as per the format prescribed there under.

We request you to kindly take the above disclosure on your records.

Thanking you,

Yours Sincerely,

**For and on behalf of Promoters of
Steel Exchange India Limited**



Bandi Suresh Kumar

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Steel Exchange India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Bandi Suresh Kumar Mr. Bandi Ramesh kumar Mr. Bavineni Suresh		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoters		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE, 2. The National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	30,07,718	3.75	3.85
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	30,07,718	3.75	3.75
Details of acquisition/sale			
a) Shares carrying voting rights acquired	51,28,204	5.82	5.82
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	51,28,204	5.82	5.82

B. Suresh

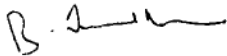
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	81,35,922	9.22	9.22
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	81,35,922	9.22	9.22
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Allotment made on 04 th June, 2021 and Allotment Advice Received on 09 th June, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	30,07,718		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	81,35,922		
Total diluted share/voting capital of the TC after the said acquisition	81,35,922		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI LODR Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

**For and on behalf of Promoters of
Steel Exchange India Limited**



B Suresh Kumar

Place: Hyderabad

Date: 11.06.2021



VIZAG PROFILES PRIVATE LIMITED

(CIN NO: U27105TG1997PTC028395)

Regd. Office : 303, My Home Laxminivas, Greenlands, Ameerpet, Hyderabad- 500016.

Corp. Office : Block-A, Green city, Near Apparel Export Park, Vadlapudi, Visakhapatnam-530046.

Phone : +91-40-23403725, Fax : + 91-40-23413267

Date: 11th June, 2021

To, The Company Secretary, Steel Exchange India Limited 303, My Home Laxmi Nivas, Green Lands, Ameerpet, Hyderabad-500016	To, Corporate Relations Dep, BSE Limited P.J. Towers, Dalal Street, Port, Mumabi - 400001	To, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block- G, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
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Dear Sir,

Sub.: Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Steel Exchange India Limited, Script Code: 534748 & Script Id: STEELXIND

This is to inform you that we, promoter Group of the Company have been allotted 25,64,102 Equity shares of Rs 10/- each at a price of Rs. 39/- per share (Including a premium of Rs. 29/- per share) on preferential basis in lieu of conversion of unsecured Loans held by us in the company. The Equity shares was allotted on 04th June, 2021 and the allotment advice was received by us on 09th June, 2021.

Pursuant to Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the necessary disclosures as per the format prescribed there under.

We request you to kindly take the above disclosure on your records.

Thanking you,

Yours Sincerely,

For Vizag Profiles Private Limited

Bavineni Suresh

Director

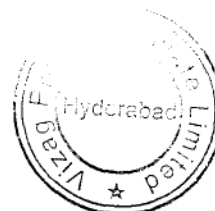
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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Steel Exchange India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Vizag Profiles Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE, 2. The National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	57,63,650	7.17	7.17
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	57,63,650	7.17	7.17
Details of acquisition/sale			
a) Shares carrying voting rights acquired	25,64,102	2.28	2.28
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	25,64,102	2.28	2.28

[Handwritten Signature]



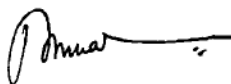
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	83,27,752	9.45	9.45
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	83,27,752	9.45	9.45
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Allotment made on 04 th June, 2021 and Allotment Advice Received on 09 th June, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	57,63,650		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	83,27,752		
Total diluted share/voting capital of the TC after the said acquisition	83,27,752		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI LODR Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Vizag Profiles Private Limited




Bavineni Suresh
Director
Din: 00181832

Place: Visakhapatnam
Date: 11.06.2021