



UMASHIV GARMENTS PRIVATE LIMITED

(CIN NO: U18109WB1996PTC077627)

Regd. Office : 4A, Council House Street, Kolkata, West Bengal – 700 001

Corp. Office : Block-A, Greencity, Near Apparel Export Park, Vadlapudi Post, Visakhapatnam-530046.

Phone : +91-40-23403725, **Fax :** + 91-40-23413267

To, The Manager, Department of Corporate Services, BSE Limited P.J. Towers, Dalal Street, Port, Mumabi – 400001	To, The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	To, The Company Secretary Steel Exchange India Ltd, 303, My Home Laxmi Nivas, Green Lands, Ameerpet, Hyderabad- 500016
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Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Unit: Steel Exchange India Limited

I, Bandi Satish Kumar, Director of Umashiv Garments Private Limited, submit that the Company have acquired 58,22,150 (Fifty-Eight Lakhs Twenty-Two Thousand One hundred and fifty only) Convertible Warrants of face value of Rs. 72.50 /- (Rupees seventy-two and fifty paise Only) each of the company Steel Exchange India Limited. In this regard, please find enclosed herewith prescribed Form under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange, please.

Thanking you.

Yours sincerely,

For Umashiv Garments Private Ltd.

B Satish Kumar
Director
Din: 00163676



Date: 26.11.2021

Encl: As above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Steel Exchange India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Umashiv Garments Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,07,89,115	23.60	23.60
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,07,89,115	23.60	23.60
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	58,22,150	NA	4.96%



category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) e) Total (a+b+c+/-d)	58,22,150	NA	4.96%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,07,89,115	17.71	17.71
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	58,22,150		4.96%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)			
e) Total (a+b+c+d)	2,66,11,265	17.71	22.67
Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance,etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	warrants have to be converted into equity shares within 18 months from the date of allotment. After converting into the equity shares, they will rank pari passu with the existing equity shares of the Company		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25.11.2021		
Equity shares capital / total voting capital of the TC before the said acquisition*	8,80,81,177 equity shares of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition*	8,80,81,177 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition**	11,73,63,327 equity shares of Rs. 10/- each		




For **Umashiv Garments Private Limited**


B Satish Kumar
Director
Din: 00163676



Place: Visakhapatnam
Date: 26.11.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.