



Steel Exchange India Limited

Regd. Office : 303, My Home Laxminivas Apartments, Greenlands, Ameerpet, Hyderabad - 500 016. A.P.

Phone : +91-40-23403725, Fax : +91-40-23413267

Corp. Office : 103, Vizag Profile Towers, Kurmannapalem, Visakhapatnam-530 046. A.P.

Phone : +91-891-2587175, 2587573, Fax : +91-891-2766892, 2749218

URL : www.sell.co.in

E-mail : info@sell.co.in

The financial details of M/s Steel Exchange India Limited (Transferee Company)

Name of the Company: M/s Steel Exchange India Limited.

(Rs. in Crores)

Particulars	As per latest Audited statements of Accounts as on 31 st March 2013	As per Audited Financials as on 30 th June 2012	As per the Audited Financials as on 31 st March 2011	As per the Audited Financials as on 31 st March 2010
	2012-13	2011-12	2010-11	2009-10
	9 Months Period	15 Months Period	12 Months Period	12 Months Period
Equity Paid up Capital	51.95	51.95	42.85	39.30
Reserves and surplus	224.22	170.93	118.06	91.54
Carry forward losses	-	-	-	-
Net Worth	196.45	139.06	173.67	138.78
Miscellaneous Expenditure	1.80	1.73	2.66	1.32
Secured Loans	139.97	173.76	333.38	202.45
Unsecured Loans	37.82	21.79	5.62	32.55
Fixed Assets	328.31	330.00	192.37	151.06
Income from Operations	981.50	1615.10	1156.09	696.98
Total Income	1001.01	1716.44	1161.84	716.27
Total Expenditure	960.67	1678.64	1182.37	697.37
Profit before Tax	40.34	37.81	27.35	11.77
Profit after Tax	53.29	26.87	17.00	4.96
Cash profit	66.85	45.76	29.84	8.83
EPS	10.26	5.61	4.06	1.42
Book value of the share (in Rupees)	53.16	42.90	37.59	33.29

For STEEL EXCHANGE INDIA LIMITED

Company Secretary

WORKS

Re-Rolling Division : Simhadri TMT Steels, Plot No. 1, I.D.A., J.N. Pharma City, Paravada Mandalam, Visakhapatnam - 531 021. Phone : +91-8924-247055, Fax : +91-8924-247685

Power Plant & Steel Melting Division : Opp. Manadapalli New Bridge, Kothapeta, E.G. Dist. - 533 223. Telefax : +91-8855-244406

Factory Unit - II : Plot No. 17 & 18, 'E' Block, IDA Autonagar, Visakhapatnam - 530 012. Telefax : 0891-2766437

Integrated Steel : Srirampuram (Village) I, Kota Mandal, Kothavalasa, Vizianagaram District

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The financial details M/s Simhadri Power Limited (Transferor Company)

Name of the Company: M/s SIMHADRI POWER LIMITED.

(Rs. in Crores)

Particulars	As per latest Audited statements of Accounts as on 31 st March 2013	As per the Audited Financials as on 31 st March 2012	As per the Audited Financials as on 31 st March 2011	As per the Audited Financials as on 31 st March 2010
	2012-13	2011-12	2010-11	2009-10
Equity Paid up Capital	90.00	71.59	33.49	0.51
Reserves and surplus	(17.17)	0.00	0.00	0.00
Carry forward losses	0.00	0.00	0.00	0.00
Net Worth	91.64	71.59	33.49	0.51
Miscellaneous Expenditure	0.00	0.00	0.00	0.50
Secured Loans	219.54	190.74	0.00	0.00
Unsecured Loans	1.59	8.07	0.05	0.00
Fixed Assets (including capital work in Progress)	313.86	224.67	11.66	0.00
Income from Operations	53.62	0.00	0.00	00.0
Total Income	53.62	0.00	0.00	0.00
Total Expenditure	51.97	19.49	2.10	0.49
Profit before Tax	1.67	(19.49)	(2.10)	(0.49)
Profit after Tax	(17.17)	(19.49)	(2.10)	(0.49)
Cash profit	0.00	0.00	0.00	0.00
EPS	(1.97)	0.00	0.00	0.00
Book value of share (in Rupees)	8.09	10.00	10.00	10.00

For STEEL EXCHANGE INDIA LIMITED

Company Secretary

WORKS

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Power Plant & Steel : Opp. Manadapalli New Bridge, Kothapeta, E.G. Dist. - 533 223. Telefax : +91-8855-244406

Melting Division

Factory Unit - II : Plot No. 17 & 18, 'E' Block, IDA Autonagar, Visakhapatnam - 530 012. Telefax : 0891-2766437

Integrated Steel : Srirampuram (Village) I, Kota Mandal, Kothavalasa, Vizianagaram District

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