

DCS/AMAL/ND/355/2015-16  
March 31, 2016



The Company Secretary,  
**STEEL EXCHANGE INDIA LIMITED**  
Flat No: 303,  
My Home Laxminivas Apartments,  
Greenlands, Ameerpet,  
Hyderabad, Telangana, 500016.

Dear Sir/Madam,

**Subject: Listing of 18052092 Equity Shares of Rs.10/- each bearing distinctive nos. 57932721 to 75984812 issued pursuant to Scheme of Amalgamation of Simhadri Power Limited and Steel Exchange India Limited.**

We refer to your various letters and emails together with the relative enclosures & would advise that the Exchange is pleased to grant approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange. You are advised to submit the following documents:

- a) Listing approval obtained from National Stock Exchange, if applicable.
- b) Confirmation letters from CDSL and / or NSDL about crediting the above mentioned shares to the respective beneficiaries account.
- c) Confirmation from RTA in respect of dispatch of shares issued in physical form.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Nitin Pujari'.

**Nitin Pujari**  
Manager