

DCS/AMAL/MN/241/2015-16

"REVISED"

December 18, 2015



The Company Secretary,
Steel Exchange India Limited
Flat No: 303,
My Home Laxminivas Apartments,
Greenlands, Ameerpet,
Hyderabad, Telangana, 500016.

Dear Sir/Madam,

Sub: Listing of 5982720 Equity Shares of Rs.10/- each bearing distinctive nos. 51950001 to 57932720 issued pursuant to Scheme of Amalgamation between GSAL (India) Ltd and Steel Exchange India Limited.

We refer to your various letters and emails together with the relative enclosures & would advise that the Exchange is pleased to grant approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange. You are advised to submit the following documents:

- a) Listing approval obtained from National Stock Exchange, if applicable.
- b) Confirmation letters from CDSL and / or NSDL about crediting the above mentioned shares to the respective beneficiaries account.
- c) Confirmation from RTA in respect of dispatch of shares issued in physical form.

Yours faithfully,

Rupal Khandewal
Rupal Khandewal
Manager

Lalit Phatak
Lalit Phatak
Asst. Manager