

(1) (a) **Statement Showing Shareholding Pattern**

Name of the Company:	Steel Exchange India Limited		
Scrp Code, Name of the scrip, class of security:	590037	STEELXIND	Equity Shares
Quarter ended:	31st December 2011		
Partly paid up shares:-	No of partly paid-up shares	As a % of total no of partly paid-up shares	As a % of total no of shares of the company
Held By Promoter/Promoters group	Nil	Nil	N.A
Held By Public	Nil	Nil	N.A
Total	Nil	Nil	N.A
Outstanding convertible securities:-	No of outstanding securities	As a % of total no of outstanding convertible securities	As a % of total no of shares of the company assuming full conversion of the convertible securities
Held By Promoter/Promoters group	Nil	Nil	N.A
Held By Public	Nil	Nil	N.A
Total	Nil	Nil	N.A
Warrants:-	No of warrants	As a % of total no of warrants	As a % of total no of shares of the company assuming full conversion of the convertible warrants
Held By Promoter/Promoters group	5100000	100	9.82
Held By Public	Nil	Nil	N.A
Total	5100000	100	9.82
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	Rs. 519,500,000 consisting of 51,950,000 equity shares of Rs.10/- each		

Name of the Company: Steel Exchange India Limited
Scrip Code: 590037

Quarter ended: 31st December 2011

Category Code	Category of Shareholder	Number of Share Holders	Total	No. of Equity Shares held in Demat Form	Total Shareholding as a percentage of total Number of Shares		Shares Pledged or otherwise encumbered	
			No. of Shares		As a percentage of A + B	As a percentage of A+B+C	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
A	PROMOTER AND PROMOTER GROUP							
1	Indian							
(a)	Individuals/Hindu Undivided Family	16	9304152	9304152	19.86	19.86	5000000	53.74
(b)	Central/State Government (s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	13664090	13664090	29.17	29.17	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	19	22968242	22968242	49.03	49.03	5000000	21.77
2	Foreign							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	1	207000	207000	0.44	0.44	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	1	207000	207000	0.44	0.44	0.00	0.00
	Total Shareholding of Promoter and Promoter Group(A) = (A)(1) + (A)(2)	20	23175242	23175242	49.47	49.47	5000000	21.57
B	PUBLIC SHAREHOLDING							
(1)	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	N.A	N.A
(b)	Financial Institutions/Banks (APIDC)	1	300000	300000	0.64	0.64	N.A	N.A
(c)	Central/State Government(s)	0	0	0	0.00	0.00	N.A	N.A
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A	N.A
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A	N.A
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A	N.A
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A	N.A
(h)	Any Other (Specify)	0	0	0	0.00	0.00	N.A	N.A
	Sub-Total (B)(1)	1	300000	300000	0.64	0.64	0.00	0.00
(2)	Non Institutions							
(a)	Bodies Corporate	165	7805950	7805950	16.66	16.66	N.A	N.A
(b)	Individuals							
	i Individual Shareholders Holding Nominal Share Capital upto Rs.1 Lakh	9140	3617396	3475368	7.72	7.72	N.A	N.A
	ii Individual Shareholders Holding Nominal Share Capital in excess of Rs.1 Lakh	73	11354017	10654517	24.23	24.23	N.A	N.A
(c)	Any Other (Specify)							
	i. Clearing Members	47	529772	529772	1.13	1.13	N.A	N.A
	ii. Trust	1	1000	1000	0.00	0.00	N.A	N.A
	iii. Non-Resident Individuals	18	66623	55423	0.14	0.14	N.A	N.A
	Sub-Total (B)(2)	9444	23374758	22522030	49.89	49.89	0.00	0.00
	Total Public Shreholding (B) = (B)(1)+(B)(2)	9445	23674758	22822030	50.53	50.53	0.00	0.00
	Total (A) + (B)	9465	46850000	45997272	100.00	100.00	5000000	10.67
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	N.A	0.00	N.A	N.A
2	Public	0	0	0	N.A	0.00	N.A	N.A
	GRAND TOTAL (A) + (B) + (C)	9465	46850000	45997272	100.00	100.00	5000000	10.67

Name of the Company: Steel Exchange India Limited
Scrip Code: 590037

Quarter ended: 31st December 2011

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (1)(a)	Number of Warrants held	As % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total no of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BANDI JAYA PADMAVATHI	1325596	2.83	325,596	24.56	0.69	0	0	0	0	2.55
2	BANDI SURESH KUMAR	1545450	3.30	493,950	31.96	1.05	0	0	0	0	2.97
3	BAVINENI JYOTHI KIRAN	1127914	2.41	127,914	11.34	0.27	0	0	0	0	2.17
4	BANDI SATISH KUMAR	552194	1.18	550,694	99.73	1.18	0	0	0	0	1.06
5	V VENKATA KRISHNA RAO	643736	1.37	642,236	99.77	1.37	0	0	0	0	1.24
6	BANDI SUGUNA	433150	0.92	433,150	100.00	0.92	0	0	0	0	0.83
7	RAJESH BAVINENI	775286	1.65	775,286	100.00	1.65	0	0	0	0	1.49
8	BAVINENI SURESH	1135850	2.42	309,350	27.24	0.66	0	0	0	0	2.19
9	BAVINENI LAVANYA	491096	1.05	491,096	100.00	1.05	0	0	0	0	0.95
10	V RAJYA LAKSHMI	340908	0.73	340,908	100.00	0.73	0	0	0	0	0.66
11	BANDI RAMESH KUMAR	409122	0.87	408,820	99.93	0.87	0	0	0	0	0.79
12	RAVI C. NARAYANAN	207000	0.44	-	0.00	0.00	0	0	0	0	0.40
13	K V BHASKAR	186328	0.40	-	0.00	0.00	0	0	0	0	0.36
14	K JELUSIA	113636	0.24	-	0.00	0.00	0	0	0	0	0.22
15	VEERAMACHANENI SRIJAN BABU	114886	0.25	-	0.00	0.00	0	0	0	0	0.22
16	B. ARUNA KANTHI	101000	0.22	101,000	100.00	0.22	0	0	0	0	0.19
17	B SUDHA	8000	0.02	-	0.00	0.00	0	0	0	0	0.02
18	UMASHIV GARMENTS PVT LIMITED	10114090	21.59	-	0.00	0.00	5100000	100	0	0	29.29
19	Brahma Chemicals Limited	2030000	4.33	-	0.00	0.00	0	0	0	0	3.91
20	Maa Gayatri Lohh Products Limited	1520000	3.24	-	0.00	0.00	0	0	0	0	2.93
TOTAL		23175242	49.47	5,000,000	21.57	10.67	5100000	100	0	0	54.43

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Quarter ended: 31st December 2011

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

S No	Name of the shareholder	No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total no of convertible securities of the same class	
1	BLOOMING STEELCONS LLP	680000	1.45	0	0.00	0	0.00	1.31
2	BLOOMING REALTY LLP	1080000	2.31	0	0.00	0	0.00	2.08
3	BONANZA PORTFOLIO LTD	1683363	3.59	0	0.00	0	0.00	3.24
4	ZEN SECURITIES LTD-BSE CLIENTS A/C	1732649	3.70	0	0.00	0	0.00	3.34
5	SRI RAM TEXTILES PRIVATE LIMITED	1140000	2.43	0	0.00	0	0.00	2.19
6	SIDHARTH RATANLAL BAFNA	605000	1.29	0	0.00	0	0.00	1.16
7	TARADEVI RATANLAL BAFNA	1032925	2.20	0	0.00	0	0.00	1.99
8	U KIRAN	652907	1.39	0	0.00	0	0.00	1.26
9	DUVVURU VIJAY KUMAR REDDY	856000	1.83	0	0.00	0	0.00	1.65
10	D REKHA REDDY	662000	1.41	0	0.00	0	0.00	1.27
11	MARIDI RAMAKRISHNA	1340000	2.86	0	0.00	0	0.00	2.58
12	RAPARLA MALLIKHARJUNA RAO	1059500	2.26	0	0.00	0	0.00	2.04
13	KONEM ANASUYA	869300	1.86	0	0.00	0	0.00	1.67
14	ASHIKA STOCK BROKING LTD. - CLIENT MARGIN A/C	500000	1.07	0	0.00	0	0.00	0.96
	Total	13893644	29.66	0	0.00	0	0.00	26.74

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

S No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As % of total number of warrants of the same	Number of convertible securities held	% w.r.t total no of convertible securities of the same	
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	NIL	NIL	NIL	NIL	NIL	NIL	NIL

(1) (d) Statement showing details of locked in shares

S. No	Name of Shareholder	Number of locked-in Shares	Locked-in Shares as a Percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) Indicated in the Statement at para (1) (a) above}	Category
1	Umashiv Garments Private Limited	9114090	19.45	Promoter
2	Brahma Chemicals Limited	2030000	4.33	Promoter
3	Maa Gayatri Lohh Products Limited	1520000	3.24	Promoter
	TOTAL	12664090	27.03	

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(II) (a) Statement showing details of Depository Receipts (DRs)

S. No	Type of Outstanding DR (ADRs, GDRs SDRs etc;)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a Percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in the Statement at para (1) (a) above}
1	NIL	NIL	NIL	NIL
2				
3				
	TOTAL		0	

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

S. No	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs SDRs etc;)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a Percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in the Statement at para (1) (a) above}
1	NIL	NIL	NIL	NIL
2				
3				
	TOTAL		0	

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

Not applicable as the Company issued only one class of equity shares