



Steel Exchange India Limited

Regd. Office : 303, My Home Laxminivas Apartments, Greenlands, Ameerpet, Hyderabad - 500 016. A.P.

Phone : +91-40-23403725, Fax : +91-40-23413267

Corp. Office : 103, Vizag Profile Towers, Kurmannapalem, Visakhapatnam-530 046. A.P.

Phone : +91-891-2587175, 2587573, Fax : +91-891-2766892, 2749218

URL : www.sell.co.in

CIN : L74100AP1999PLC031191

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(1) (a) **Statement Showing Shareholding Pattern**

| | | | |
|---|--|--|--|
| Name of the Company: | Steel Exchange India Limited | | |
| Scrip Code, Name of the scrip, class of security: | 534748 | STEELXIND | Equity Shares |
| Quarter ended: | 31st March 2014 | | |
| Partly paid up shares:- | No of partly paid-up shares | As a % of total no of partly paid-up shares | As a % of total no of shares of the company |
| Held By Promoter/Promoters group | Nil | Nil | N.A |
| Held By Public | Nil | Nil | N.A |
| Total | Nil | Nil | N.A |
| Outstanding convertible securities:- | No of outstanding securities | As a % of total no of outstanding convertible securities | As a % of total no of shares of the company assuming full conversion of the convertible securities |
| Held By Promoter/Promoters group | Nil | Nil | N.A |
| Held By Public | Nil | Nil | N.A |
| Total | Nil | Nil | N.A |
| Warrants:- | No of warrants | As a % of total no of warrants | As a % of total no of shares of the company assuming full conversion of the convertible warrants |
| Held By Promoter/Promoters group | Nil | Nil | N.A |
| Held By Public | Nil | Nil | N.A |
| Total | Nil | Nil | N.A |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | Rs. 519,500,000 consisting of 51,950,000 equity shares of Rs.10/- each | | |

For STEEL EXCHANGE INDIA LIMITED


Company Secretary

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WORKS

Re-Rolling Division : Simhadri TMT Steels, Plot No. 1, I.D.A., J.N. Pharma City, Paravada Mandalam, Visakhapatnam - 531 021. Phone : +91-8924-247055, Fax : +91-8924-247685

Power Plant & Steel : Opp. Manadapalli New Bridge, Kothapeta, E.G. Dist. - 533 223. Telefax : +91-8855-244406

Melting Division

Factory Unit - II : Plot No. 17 & 18, 'E' Block, IDA Autonagar, Visakhapatnam - 530 012. Telefax : 0891-2766437

Integrated Steel : Srirampuram (Village). L. Kota Mandal. Kothavalasa. Vizianagaram District



Name of the Company: Steel Exchange India Limited
Scrip Code: 534748

Quarter ended: 31st March 2014

| Category Code | Category of Shareholder | Number of Share Holders | Total | | No. of Equity Shares held in Demat Form | Total Shareholding as a percentage of total Number of Shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|-------------------------|-----------------|-----------------|---|--|--------------------------|--|-----------------|
| | | | No. of Shares | | | As a percentage of A + B | As a percentage of A+B+C | Number of Shares | As a Percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 | |
| A | PROMOTER AND PROMOTER GROUP | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 16 | 9304152 | 9304152 | 17.91 | 17.91 | 9288850 | 99.84 | |
| (b) | Central/State Government (s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | 4 | 19054590 | 19054590 | 36.68 | 36.68 | 1000000 | 5.25 | |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Other (PAC) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub-Total (A)(1) | 20 | 28358742 | 28358742 | 54.59 | 54.59 | 10288850 | 36.28 | |
| 2 | Foreign | | | | | | | | |
| (a) | Individuals (Non Resident Individuals/ Foreign Individuals) | 1 | 211504 | 211504 | 0.41 | 0.41 | 0 | 0.00 | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub-Total (A)(2) | 1 | 211504 | 211504 | 0.41 | 0.41 | 0.00 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group(A) = (A)(1) + (A)(2) | 21 | 28570246 | 28570246 | 55.00 | 55.00 | 10288850 | 36.01 | |
| B | PUBLIC SHAREHOLDING | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A | |
| (b) | Financial Institutions/Banks (APIDC) | 1 | 300000 | 300000 | 0.58 | 0.58 | N.A | N.A | |
| (c) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A | |
| (i) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A | |
| | Sub-Total (B)(1) | 1 | 300000 | 300000 | 0.58 | 0.58 | 0.00 | 0.00 | |
| (2) | Non Institutions | | | | | | | | |
| (a) | Bodies Corporate | 140 | 8599910 | 8599910 | 16.55 | 16.55 | N.A | N.A | |
| (b) | Individuals | | | | | | | | |
| | i Individual Shareholders Holding Nominal Share Capital upto Rs.1 Lakh | 7094 | 2536510 | 2406582 | 4.88 | 4.88 | N.A | N.A | |
| | ii Individual Shareholders Holding Nominal Share Capital in excess of Rs.1 Lakh | 80 | 11379037 | 10679537 | 21.90 | 21.90 | N.A | N.A | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A | |
| (d) | Any Other (Specify) | | | | | | | | |
| | i. Clearing Members | 41 | 497009 | 497009 | 0.96 | 0.96 | N.A | N.A | |
| | ii. Trust | 1 | 1000 | 1000 | 0.00 | 0.00 | N.A | N.A | |
| | iii. Non-Resident Individuals | 20 | 66288 | 55088 | 0.13 | 0.13 | N.A | N.A | |
| | Sub-Total (B)(2) | 7376 | 23079754 | 22239126 | 44.43 | 44.43 | 0.00 | 0.00 | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 7377 | 23379754 | 22539126 | 45.00 | 45.00 | 0.00 | 0.00 | |
| | Total (A) + (B) | 7398 | 51950000 | 51109372 | 100.00 | 100.00 | 10288850 | 19.81 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | N.A | 0.00 | N.A | N.A | |
| 2 | Public | 0 | 0 | 0 | N.A | 0.00 | N.A | N.A | |
| | GRAND TOTAL (A) + (B) + (C) | 7398 | 51950000 | 51109372 | 100.00 | 100.00 | 10288850 | 19.81 | |

For STEEL EXCHANGE INDIA LIMITED

Company Secretary



Name of the Company: Steel Exchange India Limited
Scrip Code: 534748

Quarter ended: 31st March 2014

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|---------|-----------------------------------|------------------------|-----------------------------------|-----------------------|------------------------------------|--|--------------------------------|---|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (VI)=(V)/(VII)*100 | As a % of grand total (A)+(B)+(C) of sub clause (1)(a) | Number of Warrants held (VIII) | As % of total number of warrants of the same class (IX) | Number of convertible securities held (X) | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) |
| 1 | UMASHIV GARMENTS PVT LTD | 15214090 | 29.29 | 1,000,000 | 6.57 | 1.92 | 0 | 0 | 0 | 29.29 |
| 2 | BRAHMA CHEMICALS LIMITED | 2030000 | 3.91 | - | 0.00 | 0.00 | 0 | 0 | 0 | 3.91 |
| 3 | BANDI SURESH KUMAR | 1545450 | 2.97 | 1,542,950 | 99.84 | 2.97 | 0 | 0 | 0 | 2.97 |
| 4 | MAA GAYATRI LOHH PRODUCTS LIMITED | 1520000 | 2.93 | - | 0.00 | 0.00 | 0 | 0 | 0 | 2.93 |
| 5 | BANDI JAYA PADMAVATHI | 1325596 | 2.55 | 1,325,596 | 100.00 | 2.55 | 0 | 0 | 0 | 2.55 |
| 6 | BAVINENI SURESH | 1135850 | 2.19 | 1,134,350 | 99.87 | 2.18 | 0 | 0 | 0 | 2.19 |
| 7 | BAVINENI JYOTHI KIRAN | 1127814 | 2.17 | 1,127,914 | 100.00 | 2.17 | 0 | 0 | 0 | 2.17 |
| 8 | RAJESH BAVINENI | 775286 | 1.49 | 775,286 | 100.00 | 1.49 | 0 | 0 | 0 | 1.49 |
| 9 | V.VENKATA KRISHNA RAO | 643736 | 1.24 | 642,236 | 99.77 | 1.24 | 0 | 0 | 0 | 1.24 |
| 10 | BANDI SATISH KUMAR | 552194 | 1.06 | 550,694 | 99.73 | 1.06 | 0 | 0 | 0 | 1.06 |
| 11 | BAVINENI LAVANYA | 491096 | 0.95 | 491,096 | 100.00 | 0.95 | 0 | 0 | 0 | 0.95 |
| 12 | BANDI SUGUNA | 433150 | 0.83 | 433,150 | 100.00 | 0.83 | 0 | 0 | 0 | 0.83 |
| 13 | BANDI RAMESH KUMAR | 409122 | 0.79 | 408,820 | 99.93 | 0.79 | 0 | 0 | 0 | 0.79 |
| 14 | V RAJYA LAKSHMI | 340908 | 0.66 | 340,908 | 100.00 | 0.66 | 0 | 0 | 0 | 0.66 |
| 15 | RAVI C. NARAYANAN | 211504 | 0.41 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0.41 |
| 16 | KV BHASKAR | 186328 | 0.36 | 186,328 | 100.00 | 0.36 | 0 | 0 | 0 | 0.36 |
| 17 | SRIJAN BABU V | 114886 | 0.22 | 114,886 | 100.00 | 0.22 | 0 | 0 | 0 | 0.22 |
| 18 | K JELUSIA | 113636 | 0.22 | 113,636 | 100.00 | 0.22 | 0 | 0 | 0 | 0.22 |
| 19 | BANDI ARUNAKANTHI | 101000 | 0.19 | 101,000 | 100.00 | 0.19 | 0 | 0 | 0 | 0.19 |
| 20 | VPL PROJECTS PVT LIMITED | 290500 | 0.56 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0.56 |
| 21 | B SUDHA | 8000 | 0.02 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0.02 |
| TOTAL | | 28570246 | 55.00 | 10,288,850 | 36.01 | 19.81 | 0 | 0 | 0 | 55.00 |

FOR STEEL EXCHANGE INDIA LIMITED

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Company Secretary

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Name of the Company: Steel Exchange India Limited
Scrip Code: 534748

Quarter ended: 31st March 2014

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| S No | Name of the shareholder | No of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------|----------------------------------|-------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of Warrants held | As % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total no of convertible securities of the same class | |
| 1 | SMC GLOBAL SECURITIES LTD. | 722262 | 1.39 | 0 | 0.00 | 0 | 0.00 | 1.39 |
| 2 | BLOOMING REALTY LLP | 650000 | 1.25 | 0 | 0.00 | 0 | 0.00 | 1.25 |
| 3 | COSMOS PRIME PROJECTS LTD | 587500 | 1.13 | 0 | 0.00 | 0 | 0.00 | 1.13 |
| 4 | GLOBE FINCAP LIMITED | 678085 | 1.31 | 0 | 0.00 | 0 | 0.00 | 1.31 |
| 5 | SMARK SECURITIES LIMITED | 688815 | 1.33 | 0 | 0.00 | 0 | 0.00 | 1.33 |
| 6 | MONO HERBICIDES LIMITED | 1700716 | 3.27 | 0 | 0.00 | 0 | 0.00 | 3.27 |
| 7 | SRI RAM TEXTILES PRIVATE LIMITED | 840000 | 1.62 | 0 | 0.00 | 0 | 0.00 | 1.62 |
| 8 | SIDHARTH RATANLAL BAFNA | 527723 | 1.02 | 0 | 0.00 | 0 | 0.00 | 1.02 |
| 9 | DUVVURU VIJAY KUMAR REDDY | 856000 | 1.65 | 0 | 0.00 | 0 | 0.00 | 1.65 |
| 10 | D REKHA REDDY | 662000 | 1.27 | 0 | 0.00 | 0 | 0.00 | 1.27 |
| 11 | MARIDI RAMAKRISHNA | 1340000 | 2.58 | 0 | 0.00 | 0 | 0.00 | 2.58 |
| 12 | MARIDI SURYASUJATHA | 588500 | 1.13 | 0 | 0.00 | 0 | 0.00 | 1.13 |
| 13 | RAPARLA MALLIKHARJUNA RAO | 1059500 | 2.04 | 0 | 0.00 | 0 | 0.00 | 2.04 |
| 14 | KONEM ANASUYA | 1117210 | 2.15 | 0 | 0.00 | 0 | 0.00 | 2.15 |
| | Total | 12018311 | 23.13 | 0 | 0.00 | 0 | 0.00 | 23.13 |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| S No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------|---|------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of Warrants held | As % of total number of warrants of the same | Number of convertible securities held | % w.r.t total no of convertible securities of the same | |
| 1 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 2 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Total | NIL | NIL | NIL | NIL | NIL | NIL | NIL |

(1) (d) Statement showing details of locked in shares

| S. No | Name of Shareholder | Number of locked-in Shares | Locked-in Shares as a Percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in the Statement at para (1) (a) above) | Category |
|-------|----------------------------------|----------------------------|--|----------|
| | | | | |
| 1 | Umashiv Garments Private Limited | 4000000 | 7.70 | Promoter |
| | TOTAL | 4000000 | 7.70 | |

For STEEL EXCHANGE INDIA LIMITED

[Signature]
Company Secretary

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Name of the Company: Steel Exchange India Limited
Scrip Code: 534748

Quarter ended: 31st March 2014

(II) (a) Statement showing details of Depository Receipts (DRs)

| S. No | Type of Outstanding DR (ADRs, GDRs SDRs etc;) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a Percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in the Statement at para (1) (a) above} |
|-------|---|---------------------------|---|--|
| 1 | NIL | NIL | NIL | NIL |
| 2 | | | | |
| 3 | | | | |
| | TOTAL | | 0 | |


(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| S. No | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs SDRs etc;) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a Percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in the Statement at para (1) (a) above} |
|-------|-----------------------|---|---|--|
| 1 | NIL | NIL | NIL | NIL |
| 2 | | | | |
| 3 | | | | |
| | TOTAL | | 0 | |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

Not applicable as the Company issued only one class of equity shares

For STEEL EXCHANGE INDIA LIMITED


Company Secretary

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