



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81^{TS}.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, www.seil.co.in, **E-mail** : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

July 10, 2023

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748

Scrip Code: STEELXIND

Dear Sir/Ma'am,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed disclosures in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with reference to encumbrance of promoter group shares which has been release and created on 05th July, 2023 and 06th July, 2023.

The intimation of Release and Creation of pledged shares as specified in this disclosure has been received by the Company from the Pledge holders on 06th July, 2023.

This is for your information and records.

Kindly acknowledge receipt.

Thanking You,

For **Steel Exchange India Limited**

Raveendra Babu M

Company Secretary & Compliance Officer

M.No: A34409

WORKS

Integrated Steel Plant : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : +91 - 8966-267218, 267111

Power Plant & SMS : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company (TC)				Steel Exchange India Limited									
Names of the Stock Exchanges where the shares of the target company are listed				BSE Limited National Stock Exchange of India Limited									
Date of reporting				10.07.2023									
Name of the promoter or PAC on whose share's encumbrance has been created/released/invoked				Umashiv Garments Private Limited									
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance**	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Umashiv Garments Private Limited	266112650	22.43	206691150	17.42	Release	05.07.2023	Pledge Release	Part Principal payment to NCDs holders	2,00,00,000	1.69	Vistra ITCL INDIA LTD (Debenture Trustee) on behalf of Lender as given table below****	18,66,91,150	15.73
Umashiv Garments Private Limited	266112650	22.43	18,66,91,150	15.73	Creation	06.07.2023	Pledge Creation	Security against Loan taken by promoter and promoter Group	1,00,00,000	0.84	Seemakurti Ramesh HUF	19,66,91,150	16.57

For **Steel Exchange India Limited**

Place: Hyderabad
Date: 10.07.2023

Raveendra Babu M
Company Secretary
M.No A34409

*The Names of the all the promoters, their shareholding in the target company and their pledge shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

** for Example, for the purpose of collateral for loans taken by the Company, personal borrowings, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

****List of Lender are given below:

S.No	Name
1.	EISAF II Onshore Fund
2.	EW India Special Assets Fund II Pte Ltd
3.	Edelweiss Alternative Asset Advisors Ltd
4.	EWON Pte Ltd
5.	EFL Special Pte Ltd