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Corp. Office: Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P.

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**GSTIN**: 36AABCP9362L1ZX & 37AABCP9362L1ZV CIN: L74100TG1999PLC031191

## April 07, 2023

To The Manager, Department of Corporate Services, **BSE Limited** P.J. Towers, Dalal Street, Port, Mumbai – 400001

To The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Scrip Code: 534748 Scrip Code: STEELXIND

Dear Sir, Ma'am,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed disclosures in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with reference to encumbrance of promoter group shares which has been created on 05<sup>th</sup> April, 2023.

The intimation of Creation of pledged shares as specified in this disclosure has been received by the Company from the Pledge holder on 06<sup>th</sup> April, 2023.

This is for your information and records.

Kindly acknowledge receipt.

Thanking You,

For Steel Exchange India Limited

Raveendra Babu M

Company Secretary & Compliance Officer

M.No: A34409

|  |  |       |                |         |   |            | get Company f |          |            |       |                  | cumbrance/ re       | elease                         |  |
|--|--|-------|----------------|---------|---|------------|---------------|----------|------------|-------|------------------|---------------------|--------------------------------|--|
| Name of the Target Company (TC)  |  |       |                |         | L(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Steel Exchange India Limited |            |               |          |            |       |                  |                     |                                |  |
| Names of the Stock Exchanges where the shares of the                                       |  |       |                |         | BSE Limited   |            |               |          |            |       |                  |                     |                                |  |
| target company are listed  |  |       |                |         | NSE   |            |               |          |            |       |                  |                     |                                |  |
| Date of reporting  |  |       |                |         | 07.04.2023  |            |               |          |            |       |                  |                     |                                |  |
| Name of the promoter or PAC on whose share's encumbrance has been created/released/invoked |  |       |                |         | Umashiv Garments Private Limited  |            |               |          |            |       |                  |                     |                                |  |
|  |  |       |                |         |   |            |               |          |            |       |                  |                     |                                |  |
|  |  |       | n/release of e |         |   |            |               | (0)      |            |       |                  | l                   | 1.11                           |  |
| Name of  | Promoter holding in Promoter holding         |       |                |         | Details of events pertaining to encumbrance (3)   |            |               |          |            |       |                  |                     | Post event holding             |  |
| the  | the target company already encumbere (1) (2) |       |                | nberea  | 1   |            |               |          |            |       |                  |                     | of encumbered shares {creation |  |
| promoter<br>(s) or   | (1) (2)                                      |       |                |         |   |            |               |          |            |       |                  | [(2)+(3)] / release |                                |  |
| PACs with  |  |       |                |         |   |            |               |          |            |       |                  | [(2)+(3)] / release |                                |  |
| him (*)  |  |       |                |         |   |            |               |          |            |       | invocation [(2)- |                     |                                |  |
|  |  |       |                |         |   |            |               |          |            |       |                  |                     | (3)]]                          |  |
|  | No. of                                       | % of  | No. of         | % of    | Type of   | Date of    | Type of       | Reasons  | No. of     | % of  | Name of          | No. of              | % of                           |  |
|  | shares                                       | total | shares         | total   | event   | creation/  | encumbran     | for      | shares     | total | the entity       | shares              | total                          |  |
|  |  | share |                | share   | (creatio  | invocation | ce (pledge/   | encumbra |            | share | in whose         |                     | share                          |  |
|  |  | capit |                | capital |   | release of | lien/ non     | nce**    |            | capit | favour           |                     | capit                          |  |
|  |  | al    |                |         | /release  | encumbra   | disposal      |          |            | al    | shares           |                     | al                             |  |
|  |  |       |                |         | /invocat  | nce        | undertaking   |          |            |       | encumber         |                     |                                |  |
|  |  |       |                |         | ion)  |            | /             |          |            |       | ed ***           |                     |                                |  |
|  |  |       |                |         |   |            | others)       |          |            |       |                  |                     |                                |  |
| Umashiv  | 207891150                                    | 20.00 | 176691150      | 17.00   | Creation  | 05.04.202  | Creation of   | Security | 3,00,00,00 | 2.88  | India Coke       | 206691150           | 19.88                          |  |
| Garments   | 207071130                                    | 20.00 | 170071130      | 17.00   | Greation  | 3          | Pledge        | against  | 0          | 2.00  | and Power        | 200071130           | 17.00                          |  |
| Private  |  |       |                |         |   |            | licage        | Loan     |            |       | Private          |                     |                                |  |
| Limited  |  |       |                |         |   |            |               | taken by |            |       | Limited          |                     |                                |  |
|  |  |       |                |         |   |            |               | promoter |            |       |                  |                     |                                |  |
|  |  |       |                |         |   |            |               | and      |            |       |                  |                     |                                |  |
|  |  |       |                |         |   |            |               | promoter |            |       |                  |                     |                                |  |
|  |  |       |                |         |   |            |               | Group    |            |       |                  |                     |                                |  |
| TOTAL  | 20789115                                     | 20.0  | 17669115       | 17.00   | Creatio   | 05.04.20   |               |          | 3,00,00,0  | 2.88  |                  | 20669115            | 19.8                           |  |
|  | 0  | 0     | 0              |         | n   | 23         |               |          | 00         | 1     | L T 3' - T       | 0                   | 8                              |  |

For Steel Exchange India Limited

Place: Hyderabad Date: 07.04.2023

Raveendra Babu M Company Secretary M.No A34409

\*The Names of the all the promoters, their shareholding in the target company and their pledge shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

- \*\* for Example, for the purpose of collateral for loans taken by the Company, personal borrowings, third party pledge, etc.
  \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender