



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81^{TS}.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, www.seil.co.in, **E-mail** : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

April 06, 2024

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748

Scrip Code: STEELXIND

Dear Sir/Ma'am,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed disclosures in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with reference to invocation of pledge of 4,00,00,000 equity shares of M/s. Steel Exchange India Limited by India Coke and Power Private Limited on April 03, 2024.

The intimation of Invocation of pledged shares as specified in this disclosure has been received by the Company from the Pledge holders on 04th April, 2024.

This is for your information and records.

Kindly acknowledge receipt.

Thanking You,

For **Steel Exchange India Limited**

Raveendra Babu M

Company Secretary & Compliance Officer

M.No: A34409

WORKS

Integrated Steel Plant : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : +91 - 8966-267218, 267111

Power Plant & SMS : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company (TC)			Steel Exchange India Limited										
Names of the Stock Exchanges where the shares of the target company are listed			BSE Limited National Stock Exchange of India Limited										
Date of reporting			06-04-2024										
Name of the promoter or PAC on whose share's encumbrance has been created/released/invoked			Umashiv Garments Private Limited										
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance**	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Umashiv Garments Private Limited	266112650	22.22	19,80,91,150	16.54	Invocation	03-04-2024	Pledge	Reasons mentioned below#	4,00,00,000	3.34	India Coke and Power Private Limited	158091150	13.20

#4,00,00,000 shares were pledged as a security for the Term Loan availed by the Company from India Coke and Power Private Limited. The Company had cleared all the dues as per the agreements, but due to some discrepancy in communication / representation between the parties in relation to settlement of loan, the India Coke and Power Private Limited invoked the pledged shares. The said invoked shares will be released immediately upon clearance of discrepancy

For Steel Exchange India Limited

Place: Hyderabad
Date: 06-04-2024

Raveendra Babu M
Company Secretary
M.No A34409

*The Names of the all the promoters, their shareholding in the target company and their pledge shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

** for Example, for the purpose of collateral for loans taken by the Company, personal borrowings, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender