

CTL/25-26/SAST/22024

December 15, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Email: corp.relations@bseindia.com	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Email: takeover@nse.co.in
Company Name	Steel Exchange India Ltd (SEIL) (Target Company) D.No:1-65/K/60, Plot No: 60, 1st Floor, Abhi's Hiranya, Kavuri Hills, Hyderabad, Telangana 500081, India
Pledgor Name	Vizag Profiles Private Limited (Issuer/Pledgor) D.NO:1-65/K/60, PLOT NO: 60, ABHIS HIRANYA, 1ST FLOOR, KAVURIHILLS, Hyderabad, Telangana, India 500081.

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of equity shares of Steel Exchange India Ltd (SEIL)

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the release of equity shares of **Steel Exchange India Ltd (SEIL)** (Target Company) by “**Catalyst Trusteeship Limited**” in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For Catalyst Trusteeship Limited

Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Steel Exchange India Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Release of Pledged Equity shares of Steel Exchange India Ltd by Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holders		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	17,16,00,000	13.76	13.45
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	17,16,00,000	13.76	13.45
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/ old	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares in nature of encumbrance (Released / lien / non-disposal undertaking/ others) by acquirer	17,16,00,000	13.76	13.45
e) Total (a+b+c+/-d)	17,16,00,000	13.76	13.45

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of release of pledge of equity shares		
Date of acquisition / Release of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	December 11, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,24,72,20,542 (1,24,72,20,542 Equity shares having face value of Rs. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 1,24,72,20,542 (1,24,72,20,542 Equity shares having face value of Rs. 1 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,27,55,18,412 (1,27,55,18,412 equity shares having face value of Rs. 1 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer:

For Catalyst Trusteeship Limited

Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

Place: Mumbai

Date: December 15, 2025

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 **Tel :** +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 **Tel :** +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 **Email :** dt@ctitrustee.com **Website :** www.catalysttrustee.com

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