



# VIZAG PROFILES PRIVATE LIMITED

(CIN: U27105TG1997PTC028395)

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1<sup>st</sup> Floor, Kavuri Hills, Hyd-81, TS.

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P.

Phone : +91-40-23403725, 23413267

GSTIN : 37AABCV2154Q1ZV

03, April, 2023

<b>To</b> The Manager, Department of Corporate Services, BSE Limited P.J. Towers, Dalal Street, Port, Mumbai – 400001  Scrip Code: 534748	<b>To</b> The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051  Scrip Code: STEELXIND	<b>To</b> The Company Secretary & Compliance Officer, Steel Exchange India Limited 1-65/K/60, Plot No.60, 1st Floor, Abhi's Hiranya, Kavuri Hills Hyderabad, Telangana - 500081
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Dear Sir/Ma'am,

**Sub.:** Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that we, promoter Group of the Company have been allotted 9,58,00,000 Equity shares of Rs 1/- each at a price of Rs. 7.250/- per share (Including a premium of Rs. 6.250/- per share) on preferential basis in lieu of Conversion of Compulsory Convertible Debentures held by us in the company. The Equity shares was allotted on 30th March, 2023.

Pursuant to Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the necessary disclosures as per the format prescribed there under.

We request you to kindly take the above disclosure on your records.

Thanking you,

Yours Sincerely

**For Vizag Profiles Private Limited**

**Bavineni Suresh**

Digitally signed

by Bavineni

Suresh

Date: 2023.04.03

16:36:30 +05'30'

**Bavineni Suresh**

**Director**

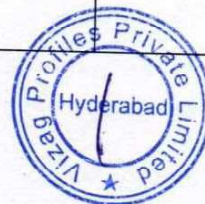
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**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	M/s Steel Exchange India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Vizag Profiles Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	8,32,77,520	8.82%	7.10%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	7,58,00,000	8.03%	6.46%
e) Total (a+b+c+d)	15,90,77,520	16.85%	13.56%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	9,58,00,000	9.21%	8.16%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-





category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	9,58,00,000	9.21%	8.16 %
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	17,90,77,52	17.23%	15.26%
b) VRs otherwise than by equity shares	0	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	7,58,00,000	7.29%	6.46%
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	25,48,77,520	24.52%	21.72%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment (Conversion of Compulsory Convertible Debentures)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	CCDs converted into equity shares. Equity shares they will rank pari passu with the existing equity shares of the Company		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30.03.2023		
Equity share capital / total voting capital of the TC before the said acquisition	94,38,11,770 equity shares of Rs. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	103,96,11,770 equity shares of Rs. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	117,36,33,270 equity shares of Rs. 1/- each		

