



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 500075.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, www.seil.co.in, E-mail : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

December 30, 2025

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748/960441

Scrip Code: STEELXIND

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting held on 30th December, 2025

Pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held on Tuesday the 30th day of December, 2025 had inter-alia,

- Considered and approved the proposal for raising of funds, in one or more tranches, by way of issuance of equity shares and/or equity-linked instruments and/or debt instruments, including but not limited to convertible equity warrants, compulsorily or optionally convertible securities and/or non-convertible debentures (secured or unsecured), or such other permissible instruments, for an aggregate amount not exceeding Rs 700.00 crore (Rupees Seven Hundred Crore Only), through preferential issue, private placement, qualified institutions placement, public issue, or any other mode as may be permitted under applicable laws.

The Board further delegates powers to a Fund-Raising Committee constituted for this purpose, which shall have the authority to determine the structure, form of issuance, instrument(s), price, terms and conditions of the issue, and all other matters incidental or ancillary thereto, and to take all actions necessary to give effect to the above resolution, including filing applications, signing agreements, and making regulatory filings.

The fund raising shall be undertaken in accordance with the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, and other applicable laws, and shall be subject to the approval of the shareholders of the Company and requisite regulatory, Lenders and statutory approvals, as may be required.

WORKS

Integrated Steel Plant: Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 500075.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, www.seil.co.in, E-mail : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

The details required under Regulation 30 of SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 11, 2024 are enclosed as Annexure A.

The Board Meeting today commenced at 11:00 a.m. and concluded at 12.20 p.m.

We request you to take the same on your records.

Thanking you,

Yours faithfully,

For **Steel Exchange India Limited**

Raveendra Babu M

Company Secretary & Compliance Officer

M.No A34409

WORKS

Integrated Steel Plant: Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 500075.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, www.seil.co.in, E-mail : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

Annexure-A

Disclosure pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulation, 2015 read with SEBI MASTER CIRCULAR SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024.

Sr. No.	Disclosure Requirements	Details
1	Type of securities proposed to be issued	One or more tranches by way of issuance of equity shares and/or equity-linked instruments and/or debt instruments, including but not limited to convertible equity warrants, compulsorily or optionally convertible securities and/or non-convertible debentures (secured or unsecured), or such other permissible instruments
2	Type of issuance	Through preferential issue, private placement, qualified institutions placement, public issue, or any other mode as may be permitted under applicable laws, in accordance with SEBI (ICDR) Regulations, 2018 and other applicable laws, subject to approval of the Company's shareholders and requisite regulatory, lenders and statutory approvals, as may be required.
3	The total amount for which the securities will be issued	Up to Rs. 700 Crore (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be permissible under applicable law.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	To be determined by the Board or any Committee thereof, in accordance with the requirements prescribed under applicable law, at the appropriate time. Applicable disclosures will be made from time to time.
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not Applicable

WORKS

Integrated Steel Plant: Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81TS.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, www.seil.co.in, E-mail : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof:	Not Applicable
8.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	To be determined by the Board or any Committee thereof, in accordance with the requirements prescribed under applicable law, at the appropriate time. Applicable disclosures will be made from time to time.

For Steel Exchange India Limited

Raveendra Babu M

Company Secretary & Compliance Officer

M.No A34409

WORKS

Integrated Steel Plant: Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111