



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81ST S.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, www.seil.co.in, **E-mail** : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

July 30, 2025

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748/960441

Scrip Code: STEELXIND

Subject: Intimation of allotment of 4,95,87,272 Equity Shares of Rs.1/- each on a preferential basis to Non-Promoter Group entities.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 and with reference to the captioned subject, we wish to inform you that the Board of Directors of the Company, vide its circular Resolution dated July 30, 2025 has approved the conversion and allotment of 4,95,87,272 equity shares (of face value Rs. 1/- each) out of 8,27,27,272 convertible warrants, on a preferential basis, to Non-Promoter Group entities at a price of Rs. 11/- per equity share (including a premium of Rs. 10/- per share), upon receipt of the balance 75% of the warrant subscription amount from the holders listed below. The conversion was carried out upon their request.

S.No.	Name	Category	No. of Equity Share Allotted
1	Neo Special Credit Opportunities Fund	Non-promoter	1,32,23,636
2	Kolluri Impex Private Limited	Non-promoter	1,81,81,818
3	KGR Resources LLP	Non-promoter	1,81,81,818
Total			4,95,87,272

Pursuant to the above allotment, the issued, subscribed, and paid-up share capital of the Company has increased from Rs. 1,19,76,33,270/- to Rs. 1,24,72,20,542/- comprising of 1,24,72,20,542 equity shares of face value Rs. 1/- each.

We further inform that, in accordance with Regulation 169(3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, 3,31,40,000 warrants have been forfeited due to non-exercise within the stipulated time period, along with the 25% upfront subscription amount paid thereon.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Thanking You,

For **Steel Exchange India Limited**

Raveendra Babu M

Company Secretary & Compliance Officer

M.No: A34409

WORKS

Integrated Steel Plant: Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111