

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L74100TG1999PLC031191

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCP9362L

(ii) (a) Name of the company

STEEL EXCHANGE INDIA LIMITED

(b) Registered office address

D.NO:1-65/K/60, Plot No:60 Abhis Hiranya, 1ST Floor, Kavur
i Hills, NA
Hyderabad
Telangana
500081

(c) *e-mail ID of the company

CSRAVINDRA.SEIL@GMAIL.COM

(d) *Telephone number with STD code

04023403725

(e) Website

(iii) Date of Incorporation

24/02/1999

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	National Stock Exchange of India Limited	1,024

(b) CIN of the Registrar and Transfer Agent

U65993TG1986PTC006936

Pre-fill

Name of the Registrar and Transfer Agent

VENTURE CAPITAL AND CORPORATE INVESTMENTS PRIVATE LTD.

Registered office address of the Registrar and Transfer Agents

Door No. 4-50/P-II/57/4 & 5th Floors, Plot No. 57, Jayabheri
Enclave, Phase II, Gachibowli,

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C7	Metal and metal products	88.4
2	G	Trade	G1	Wholesale Trading	8.93

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	3,320,000,000	1,197,633,270	1,197,633,270	1,197,633,270
Total amount of equity shares (in Rupees)	3,320,000,000	1,197,633,270	1,197,633,270	1,197,633,270

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	3,320,000,000	1,197,633,270	1,197,633,270	1,197,633,270
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	3,320,000,000	1,197,633,270	1,197,633,270	1,197,633,270

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	74,000,000	18,608,750	18,608,750	18,608,750
Total amount of preference shares (in rupees)	740,000,000	186,087,500	186,087,500	186,087,500

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	74,000,000	18,608,750	18,608,750	18,608,750
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	740,000,000	186,087,500	186,087,500	186,087,500

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						

At the beginning of the year	33,077,480	1,006,534,210	396,117,700	1,039,611,700	1,039,611,700	
Increase during the year	0	188,575,900	188,575,900	188,575,900	188,575,900	1,200,984,375
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	24,000,000	24,000,000	24,000,000	24,000,000	363,350,000
v. ESOPs	0	0	0	0	0	
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	75,800,000	75,800,000	75,800,000	75,800,000	473,750,000
ix. GDRs/ADRs	0	0	0	0	0	
x. Others, specify	0	88,775,900	88,775,900	88,775,900	88,775,900	363,884,375
Conversion of warrants and Demat						
Decrease during the year	30,554,400	0	30,554,400	30,554,400	30,554,400	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	30,554,400	0	30,554,400	30,554,400	30,554,400	
Demat						
At the end of the year	2,523,080	1,195,110,110	1,197,633,270	1,197,633,270	1,197,633,270	
Preference shares						
At the beginning of the year	18,608,750	0	18,608,750	18,608,750	18,608,750	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0

i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	18,608,750	0	18608750	186,087,500	186,087,500	

ISIN of the equity shares of the company

INE503B01021

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input type="text"/>
Date of registration of transfer (Date Month Year)	<input type="text"/>
Type of transfer	<input type="text"/> 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock

Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	4,828	774472	3,739,152,192

Particulars	Number of units	Nominal value per unit	Total value
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			3,739,152,192

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	2,891,327,314	1,000,000,000	152,175,122	3,739,152,192
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
WARRANTS	82,727,272	1	82,727,272	0.25	20,681,818
Total	82,727,272		82,727,272		20,681,818

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

10,891,709,000

(ii) Net worth of the Company

6,615,346,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	142,605,380	11.91	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	

	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	520,990,170	43.5	0	
10.	Others	0	0	0	
	Total	663,595,550	55.41	0	0

Total number of shareholders (promoters)

16

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	320,446,768	26.76	0	
	(ii) Non-resident Indian (NRI)	5,835,029	0.49	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	3,093,420	0.26	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	510	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	35,370	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	143,812,295	12.01	0	
10.	Others AIF, FPI, Firm, Trust, Cleanin +	60,814,268	5.08	0	
	Total	534,037,660	44.6	0	0

Total number of shareholders (other than promoters)

270,131

**Total number of shareholders (Promoters+Public/
Other than promoters)**

270,147

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	16	16
Members (other than promoters)	73,132	270,131
Debenture holders	6	3

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	3	2	3	2	0	0
B. Non-Promoter	0	6	0	7	0	0
(i) Non-Independent	0	6	0	0	0	0
(ii) Independent	0	0	0	7	0	0
C. Nominee Directors representing	0	1	0	1	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0

(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	1	0	1	0	0
Total	3	9	3	10	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Satish Kumar Bandi	00163676	Managing Director	6,459,440	
Suresh Bavineni	00181832	Director	24,204,010	
Suresh Kumar Bandi	00206473	Whole-time director	41,140,520	
Mohit Sai Kumar Bandi	07410118	Whole-time director	0	
Veeramachaneni Venk	00206884	Director	6,437,360	
Ramineni Ramachandr	00226945	Director	0	
Kodali Krishnarao	00382726	Director	0	
Sivaprasad Chivukula	01904785	Director	0	
Sujata Chattopadhyay	02336683	Director	0	
Shyam Jagetiya	02581262	Nominee director	0	01/04/2024
Siva Sagar Rao Yenda	00210188	Director	0	
Veera Brahma Rao Are	07540040	Director	0	
Bhagyam Ramani	00107097	Director	0	
Mannem Raveendra B	BJTPM5881Q	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Bandi Ramesh Kumar	00206293	Whole-time director	08/02/2024	Cessation
A SURESH BABU	AGHPA5453A	CFO	23/03/2024	Cessation
BHAGYAM RAMAN	00107097	Additional director	12/07/2023	Appointment
BHAGYAM RAMAN	00107097	Director	29/09/2023	Change in Designation
MOHIT SAI KUMAR	07410118	Alternate director	18/11/2023	Appointment
MOHIT SAI KUMAR	07410118	Whole-time director	18/12/2023	Change in Designation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

4

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra-ordinary General Mee	11/03/2024	269,945	49	0.4
Extra-ordinary General Mee	18/12/2023	122,071	62	0.4
Annual General Meeting	29/09/2023	96,712	45	0.3
Extra-ordinary General Mee	20/05/2023	71,438	44	0.2

B. BOARD MEETINGS

*Number of meetings held

7

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	27/04/2023	12	11	91.67
2	29/05/2023	12	10	83.33
3	14/08/2023	13	11	84.62
4	10/10/2023	13	11	84.62

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
5	14/11/2023	13	13	100
6	18/11/2023	13	11	84.62
7	14/02/2024	13	13	100

C. COMMITTEE MEETINGS

Number of meetings held

12

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	29/05/2023	3	3	100
2	Audit Committee	14/08/2023	3	3	100
3	Audit Committee	14/11/2023	3	3	100
4	Audit Committee	18/11/2023	3	2	66.67
5	Audit Committee	14/02/2024	3	3	100
6	Audit Committee	14/02/2024	3	3	100
7	Nomination and Remuneration	29/05/2023	3	3	100
8	Nomination and Remuneration	18/11/2023	3	2	66.67
9	Stakeholders' Meeting	29/03/2024	3	3	100
10	Risk Management	01/07/2023	4	3	75

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Satish Kumar	7	7	100	4	4	100	
2	Suresh Bavine	7	6	85.71	0	0	0	
3	Suresh Kumar	7	7	100	3	3	100	

4	Mohit Sai Kurn	1	1	100	0	0	0	
5	Veeramachan	7	7	100	0	0	0	
6	Ramineni Ran	7	4	57.14	10	8	80	
7	Kodali Krishna	7	7	100	8	8	100	
8	Sivaprasad Ch	7	7	100	8	8	100	
9	Sujata Chatto	7	7	100	3	3	100	
10	Shyam Jageti	7	6	85.71	0	0	0	
11	Siva Sagar Ra	7	7	100	0	0	0	
12	Veera Brahma	7	5	71.43	0	0	0	
13	Bhagyam Ran	5	5	100	0	0	0	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Bandi Satish Kumar	Managing Director	9,000,000	0	0	1,156,000	10,156,000
2	Bandi Suresh Kuma	Whole-time Dire	8,400,000	0	0	840,000	9,240,000
3	Bandi Ramesh Kum	Whole Time Dire	7,217,000	0	0	0	7,217,000
4	Mohit Sai Kumar Ba	Whole Time Dire	44,400,000	0	0	0	44,400,000
5	Bansidhar Bandi	Vice President -	2,650,000	0	0	0	2,650,000
	Total		71,667,000	0	0	1,996,000	73,663,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	A SURESH BABU	CFO	8,270,000	0	0	0	8,270,000
2	MANNEM RAVEEN	Company Secre	2,100,000	0	0	0	2,100,000
	Total		10,370,000	0	0	0	10,370,000

Number of other directors whose remuneration details to be entered

8

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Ramineni Ramachandra	Independent Director	0	0	0	200,000	200,000
2	Kodali Krishna Rao	Independent Director	0	0	0	350,000	350,000
3	Siva Prasad Chivukula	Independent Director	0	0	0	350,000	350,000
4	Sujata Chattopadhyay	Independent Director	0	0	0	350,000	350,000
5	Shyam Jagetiya	Nominee Director	0	0	0	300,000	300,000
6	Siva Sagar Rao Yerram	Independent Director	0	0	0	350,000	350,000
7	Veera Brahma Rao	Independent Director	0	0	0	250,000	250,000
8	Bhagya Ramini	Independent Director	0	0	0	250,000	250,000
	Total		0	0	0	2,400,000	2,400,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil 1

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status
Steel Exchange India	BSE Limited	15/12/2023	Regulation 52(4) of SEBI Act, 1992	BSE Limited Levied	NA

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow

Associate Fellow

Certificate of practice number

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

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Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company